

## CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

*For Immediate Release*

**MidCap Finco Designated Activity Company  
(the "Issuer")**

22 April 2021

### **Issuance of Further Class A Notes**

On 21 May 2015, the Cayman Islands Stock Exchange (the "**Exchange**") admitted to listing the Class A Variable Funding Subordinated Notes due 2114 (the "**Class A Notes**"), the Class B Variable Funding Subordinated Notes due 2114 (the "**Class B Notes**"); the Class C Variable Funding Subordinated Notes due 2114 (the "**Class C Notes**"); the Class D-1 Variable Funding Subordinated Notes due 2114 (the "**Class D-1 Notes**"); the Class D-2 Variable Funding Subordinated Notes due 2114 (the "**Class D-2 Notes**"); and the Residual Variable Funding Subordinated Notes due 2114 (the "**Residual Notes**" and, together with the Class A Notes, the Class B Notes, the Class C Notes, the Class D-1 Notes and the Class D-2 Notes, the "**Notes**") of the Issuer.

The Issuer now announces that a further issuance of Class A Notes was made on 20 April 2021, in the aggregate principal amount of \$406,872,532.06.

As of 20 April 2021, the Issuer has an aggregate principal amount of: \$2,492,005,972.33 of Class A Notes; \$23,266.00 of Class B Notes; \$11,633.00 of Class C Notes; and \$10.00 of Residual Notes currently in issue and listed on the Exchange.

For further information in relation to the above announcement, please contact the Issuer as follows:

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